

OSCAR INVESTMENTS LIMITED

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December 16, 2015

The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Sub: Additional Set for Application under Clause 24(f) of the Listing Agreement for the proposed Scheme of Amalgamation between HealthFore Technologies Limited with Oscar Investments Limited and their respective shareholders and creditors

Dear Sir/Madam,

With reference to the captioned subject, we are submitting herewith the **Additional Set** of the following documents for obtaining in-principle approval under clause 24(f) of the Listing Agreement as per CIR/CFD/DIL/5/2013 dated February 4, 2013 read with circular no. CIR/CFD/DIL/8/2013 dated May 21, 2013

Sr. No.	Documents to be submitted along-with application under Clause 24(f) of the Listing Agreement	Page Nos.
1.	Certified copy of the draft Scheme of Amalgamation proposed to be filed before the High Court.	1-30
2.	Valuation Report dated December 14, 2015 issued by M/s. Haribhakti & Co., LLP Chartered Accountants	31-40
3.	Reports from the Audit Committees of both the companies dated December 14, 2015 recommending the draft scheme taking into consideration, inter alia, the valuation report at sr. no. 2 above	41-45
4.	Fairness Opinion dated December 14, 2015 issued by M/s. Corporate Professionals Capital Private Limited	46-56
5.	Shareholding pattern of both the companies (Pre and post Amalgamation)	57-79
6.	Audited financials of the transferee and transferor companies for the year ended March 31, 2013, March 31, 2014, March 31, 2015 and unaudited figures for six months ending September 30, 2015	80-81
7.	Compliance Reports of both the companies as per clause 49 of the listing agreement	82-90
8.	Complaint report (Refer note below)	N.A.
9.	Compliance reports of both the companies with the requirements specified in Part-A of the circular CIR/CFD/DIL/5/2013 dated February 4, 2013	91-94

Note: Please note that the Complaint report would be submitted within 7 days of expiry of 21 days from the date of filing of draft scheme with the stock exchange.



We hereby request you to issue the in-principle approval for the Scheme of Amalgamation as mentioned above.

Further, we would like to inform you that we have emailed the soft copy of the abovementioned documents to bse.schemes@bseindia.com

Trust you will find the above in order and oblige.

Thanking you,

Yours faithfully

For Oscar Investments Limited


Karishma Jain
Company Secretary



Enclosure : As above